



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

5 March 2026

Issue Number	267708
Tender Type	New Issue
Tender Date	9 March 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2 Billion
Interest Type	Discount
Original Tenor	184 Days
Maturity Date	10 September 2026
Issue and Settlement Date	10 March 2026
Dated Date(Value Date)	10 March 2026
Listing Date	12 March 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

5 March 2026

Issue Number	260214
Tender Type	Reopening
Tender Date	9 March 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 6 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	Pledged Repo Rate (DR007)
Spread	0.20%
Interest Payment Frequency	Quarterly
Interest Payment Dates	6 January,6 April,6 July,6 October
Interest Reset Frequency	Quarterly
Interest Reset Dates	6 January,6 April,6 July,6 October
Original Tenor	Three Years
Maturity Date	6 January 2029
Issue and Settlement Date	10 March 2026
Dated Date(Value Date)	6 January 2026
Listing Date	12 March 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

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